



NS Solutions

平成22年3月期 決算説明会 参考資料

Appendix of Financial Results for the fiscal year ended Mar. 31, 2010

平成22年4月28日

Apr. 28, 2010

新日鉄ソリューションズ株式会社 NS Solutions Corporation

(注)この資料では、従来百万円未満四捨五入で表示しておりましたが、2008年度末以降は百万円単位で切捨て表示をしております。

(Note) In this material, previously, figures had been rounded to the nearest millions of yen. From the fiscal year ended March 31, 2009, figures have been rounded down to the nearest millions of yen.

【連結】

1.連結四半期業績概要 Outline of Quarterly Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2009/3					2010/3				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
受注高	Amount of order acceptance	38,025	49,214	32,523	49,646	169,407	33,339	38,666	35,214	47,855	155,075
業務ソリューション	Business solutions	21,018	31,330	19,005	28,677	100,029	17,383	23,820	19,383	28,357	88,944
基盤ソリューション	Platform solutions	4,955	3,994	3,784	5,269	18,001	5,794	2,455	6,327	5,893	20,470
ビジネスサービス	Business services	12,051	13,891	9,734	15,701	51,376	10,161	12,390	9,503	13,605	45,660
期末受注残高	Order backlog at end of period	51,107	58,694	58,351	55,767	55,767	56,469	57,969	60,608	58,685	58,685
業務ソリューション	Business solutions	26,632	33,283	33,506	29,127	29,127	29,226	31,942	32,891	29,368	29,368
基盤ソリューション	Platform solutions	4,090	3,450	3,912	3,493	3,493	4,919	4,339	7,416	8,427	8,427
ビジネスサービス	Business services	20,384	21,962	20,933	23,146	23,146	22,323	21,688	20,301	20,890	20,890
売上高 ※	Net sales	34,818	41,627	32,866	52,229	161,539	32,637	37,165	32,575	49,778	152,158
業務ソリューション	Business solutions	19,354	24,680	18,782	33,055	95,869	17,284	21,104	18,434	31,880	88,704
基盤ソリューション	Platform solutions	4,155	4,634	3,322	5,687	17,797	4,368	3,035	3,250	4,882	15,537
ビジネスサービス	Business services	11,309	12,313	10,762	13,488	47,872	10,983	13,025	10,890	13,016	47,916
売上総利益 ※	Gross profit	7,244	8,129	7,450	10,430	33,253	7,127	7,293	6,247	10,419	31,087
販売費及び一般管理費	Selling, general and administrative expenses	5,835	5,223	5,568	5,119	21,745	5,241	5,128	4,900	5,026	20,297
営業利益 ※	Operating income	1,409	2,906	1,882	5,312	11,508	1,885	2,165	1,346	5,392	10,790
経常利益 ※	Ordinary income	1,581	2,995	1,981	5,386	11,943	2,042	2,224	1,428	5,526	11,221
当期純利益	Net income	761	1,577	1,093	2,934	6,364	1,004	1,309	883	3,100	6,298
営業利益率(%)	Operating income margin (%)	4.0%	7.0%	5.7%	10.2%	7.1%	5.8%	5.8%	4.1%	10.8%	7.1%
売上高総利益率(%)	Gross profit margin (%)	20.8%	19.5%	22.7%	20.0%	20.6%	21.8%	19.6%	19.2%	20.9%	20.4%
新日鉄向け売上高	Sales to Nippon Steel Corp.	6,436	6,336	5,426	7,779	25,977	6,333	7,871	5,993	7,501	27,700

※ 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当年度決算短信及び当該期間における四半期短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results in each period.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【連結】

2.連結業績概要 Outline of Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2006/3	2007/3	2008/3	2009/3	2010/3 2009.10.29 (前回見直し Previous Outlook)	2010/3 (実績 Actual)	2011/3 (見直し Outlook)
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)			
受注高	Amount of order acceptance	150,790	162,487	169,295	169,407	—	155,075	—
業務ソリューション	Business solutions	86,652	98,027	105,522	100,029	—	88,944	—
基盤ソリューション	Platform solutions	24,369	24,874	20,471	18,001	—	20,470	—
ビジネスサービス	Business services	39,769	39,587	43,301	51,376	—	45,660	—
期末受注残高	Order backlog at end of period	37,997	44,005	47,900	55,767	—	58,685	—
業務ソリューション	Business solutions	15,867	21,321	24,968	29,127	—	29,368	—
基盤ソリューション	Platform solutions	4,708	5,067	3,290	3,493	—	8,427	—
ビジネスサービス	Business services	17,422	17,617	19,642	23,146	—	20,890	—
売上高 ※1	Net sales	148,308	156,479	165,400	161,539	150,000	152,158	156,000
業務ソリューション	Business solutions	83,999	92,572	101,876	95,869	86,000	88,704	92,000
基盤ソリューション	Platform solutions	24,181	24,515	22,248	17,797	17,000	15,537	16,000
ビジネスサービス	Business services	40,129	39,392	41,276	47,872	47,000	47,916	48,000
売上総利益 ※1	Gross profit	30,519	33,361	35,633	33,253	30,600	31,087	32,200
販売費及び一般管理費	Selling, general and administrative expenses	18,402	19,223	20,736	21,745	21,000	20,297	20,500
営業利益 ※1	Operating income	12,117	14,138	14,896	11,508	9,600	10,790	11,700
経常利益 ※1	Ordinary income	12,356	14,367	15,247	11,943	10,000	11,221	12,000
当期純利益	Net income	7,482	8,120	8,425	6,364	5,300	6,298	6,700
営業利益率(%)	Operating income margin (%)	8.2%	9.0%	9.0%	7.1%	6.4%	7.1%	7.5%
売上高総利益率(%)	Gross profit margin (%)	20.6%	21.3%	21.5%	20.6%	20.4%	20.4%	20.6%
1株当たり当期純利益(円)	Net income per share (yen)	141.17	153.21	158.96	120.09	100.00	118.84	126.42
純資産	Net assets	61,629	68,119	74,675	78,856	—	83,065	—
総資産	Total assets	103,117	113,997	120,080	126,823	—	131,966	—
1株当たり配当金(円)	Cash dividends per share (yen)	25.00	35.00	40.00	45.00	40.00	40.00	40.00
配当性向(%)	Dividend payout ratio (%)	17.7%	22.8%	25.2%	37.5%	40.0%	33.7%	31.6%
研究開発費	R&D expenses	1,254	1,248	1,309	1,229	—	1,288	—
設備投資 ※2	Capital expenditure	1,480	6,573	1,882	1,557	4,500	3,706	8,500
減価償却費 ※2	Depreciation and amortization	1,329	1,812	1,818	1,774	2,000	2,137	2,700
期末従業員数(人)	Number of employees at end of period (jobs)	4,032	4,118	4,347	4,636	—	4,848	—

※1 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当年度決算短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results for FY2009.

※2 2009年3月期より、設備投資及び減価償却費に、リース資産の新規購入及び減価償却費を含めております。

The amount of newly leased assets and that of their depreciation and amortization have been included in above items "Capital expenditure" and "Depreciation and amortization", respectively, from the fiscal year ended March 31, 2009.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【連結】

3.要約連結貸借対照表 Condensed Consolidated Balance Sheets

(1)資産の部 Assets		(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)				
		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
現金及び預金	Cash and deposits	12,845	5,643	6,365	4,113	4,389
預け金	Deposits paid	18,880	15,602	23,981	22,521	25,206
受取手形及び売掛金	Notes and accounts receivable-trade	34,234	39,236	34,733	32,714	33,881
有価証券	Short-term investment securities	—	8,266	8,810	12,992	12,518
たな卸資産	Inventories	7,633	10,739	10,396	11,511	11,339
1年内回収予定の関係会社長期貸付金	Current portion of long-term loans receivable from subsidiaries and affiliates	—	—	—	12,000	—
繰延税金資産	Deferred tax assets	3,217	3,380	3,521	3,463	3,308
その他	Other	573	520	696	607	568
貸倒引当金	Allowance for doubtful accounts	△ 21	△ 185	△ 200	△ 158	△ 134
流動資産合計	Total current assets	77,361	83,201	88,302	99,765	91,077
有形固定資産	Property, plant and equipment	4,861	9,799	9,665	9,594	10,733
無形固定資産	Intangible assets	523	324	423	3,828	4,100
投資有価証券	Investment securities	2,928	2,373	2,203	4,745	4,797
関係会社長期貸付金	Long-term loans receivable from subsidiaries and affiliates	12,000	12,000	12,000	—	12,000
差入保証金	Guarantee deposits	2,046	2,328	2,767	3,121	3,775
繰延税金資産	Deferred tax assets	3,111	3,668	4,406	5,214	5,142
その他	Other	287	304	314	553	338
固定資産合計	Total noncurrent assets	25,756	30,796	31,778	27,058	40,888
資産合計	Total assets	103,117	113,997	120,080	126,823	131,966
(2)負債・純資産の部 Liabilities and Net Assets		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
支払手形及び買掛金	Notes and accounts payable-trade	15,691	17,622	15,770	14,776	14,517
未払費用	Accrued expenses	2,604	2,724	2,351	2,478	2,384
未払法人税等	Income taxes payable	3,806	4,388	4,500	4,112	2,559
賞与引当金	Provision for bonuses	5,802	5,901	5,978	5,936	5,905
前受金	Advances received	3,212	4,259	4,430	7,223	8,092
未払金	Accounts payable-other	1,647	1,467	1,729	1,462	1,535
その他	Other	615	954	1,219	1,238	1,308
流動負債合計	Total current liabilities	33,377	37,315	35,977	37,227	36,301
退職給付引当金	Provision for retirement benefits	7,811	8,258	9,121	10,364	10,898
その他	Other	300	306	307	376	1,700
固定負債合計	Total noncurrent liabilities	8,111	8,564	9,428	10,740	12,598
資本金	Capital stock	12,953	12,953	12,953	12,952	12,952
資本剰余金	Capital surplus	9,950	9,950	9,950	9,950	9,950
利益剰余金	Retained earnings	37,600	44,127	50,564	54,676	58,722
土地再評価差額金	Revaluation reserve for land	△ 1,277	△ 1,277	△ 1,277	△ 1,276	△ 1,276
その他有価証券評価差額金他	Valuation difference on available-for-sale securities and others	780	435	190	△ 77	37
少数株主持分	Minority interests	1,623	1,930	2,295	2,631	2,679
純資産合計	Total net assets	61,629	68,118	74,675	78,856	83,065
負債・純資産合計	Total liabilities and net assets	103,117	113,997	120,080	126,823	131,966
(3)指標 Management index		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
自己資本比率(%)	Equity ratio (%)	58.2%	58.1%	60.3%	60.1%	60.9%
総資産利益率(%)	Return on Asset (%)	7.4%	7.5%	7.2%	5.2%	4.9%
自己資本当期純利益率(%)	Return on Equity (%)	13.1%	12.9%	12.2%	8.6%	8.0%

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【連結】

4.要約連結損益計算書 Condensed Consolidated Statements of Income

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2006/3	2007/3	2008/3	2009/3	2010/3 2009.10.29 (前回見直し Previous Outlook)	2010/3	2011/3
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)		(実績 Actual)	(見直し Outlook)
売上高 ※	Net sales	148,308	156,479	165,400	161,539	150,000	152,158	156,000
売上原価	Cost of sales	117,789	123,118	129,767	128,286	119,400	121,070	123,800
売上総利益 ※	Gross profit	30,519	33,361	35,633	33,253	30,600	31,087	32,200
販売費及び一般管理費	Selling, general and administrative expenses	18,402	19,223	20,736	21,745	21,000	20,297	20,500
営業利益 ※	Operating income	12,117	14,138	14,896	11,508	9,600	10,790	11,700
営業外収益	Non-operating income	327	298	383	478	—	611	—
営業外費用	Non-operating expenses	88	70	32	42	—	179	—
経常利益 ※	Ordinary income	12,356	14,367	15,247	11,943	10,000	11,221	12,000
特別利益	Extraordinary income	634	—	—	9	—	—	—
特別損失	Extraordinary loss	116	7	24	32	—	—	—
税金等調整前当期純利益 ※	Income before income taxes and minority interests	12,874	14,360	15,224	11,920	—	11,221	—
法人税、住民税及び事業税	Income taxes-current	5,760	6,368	7,100	5,622	—	4,630	—
法人税等調整額	Income taxes-deferred	△619	△485	△729	△499	—	148	—
少数株主利益	Minority interests in income	251	357	429	432	—	144	—
当期純利益	Net income	7,482	8,120	8,425	6,364	5,300	6,298	6,700

売上原価の内訳

Breakdown of cost of sales

労務費	Labor cost	28,634	29,078	31,046	33,445	—	33,609	—
材料費	Material cost	35,852	40,888	40,538	41,040	—	40,160	—
外注費	Subcontract expenses	42,930	45,450	46,547	43,546	—	35,912	—
その他	Other	10,373	7,702	11,636	10,255	—	11,388	—

販売費及び一般管理費の内訳

Breakdown of selling, general and administrative expenses

労務費	Labor cost	7,590	7,950	8,529	9,213	—	9,042	—
営業支援費	Operating expense for acceptance of orders	2,844	3,025	3,456	3,520	—	3,279	—
その他	Other	7,968	8,248	8,751	9,011	—	7,975	—

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On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results for FY2009.

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【連結】

5.要約連結キャッシュ・フロー計算書 Condensed Consolidated Statements of Cash Flows

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2006/3	2007/3	2008/3	2009/3	2010/3
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)
税金等調整前当期純利益	Income before income taxes and minority interests	12,874	14,360	15,224	11,920	11,221
減価償却費	Depreciation and amortization	1,329	1,812	1,818	1,774	2,137
のれん償却額	Amortization of goodwill	—	—	—	123	165
退職給付引当金の増減額(△は減少)	Increase (decrease) in provision for retirement benefits	871	447	863	1,219	534
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	116	3	4	—	—
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable-trade	3,032	△5,002	4,503	1,419	△514
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	△131	△3,105	343	△1,074	171
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable-trade	△1,650	1,930	△1,851	△1,058	△259
その他	Other, net	△1,261	1,481	5	2,639	△356
小計	Subtotal	15,179	11,927	20,908	16,964	13,099
法人税等の支払額	Income taxes paid	△6,193	△5,786	△6,988	△6,009	△6,168
その他	Other, net	1,434	190	460	431	290
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	10,420	6,331	14,380	11,386	7,221
定期預金の預入による支出	Payments into time deposits	—	—	△1,000	—	—
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	—	—	1,000	—	—
有価証券の取得による支出	Purchase of short-term investment securities	—	—	△5,009	△4,200	△8,146
有価証券の償還による収入	Proceeds from redemption of securities	—	—	—	5,000	4,350
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	△1,480	△6,573	△1,882	△1,557	△1,608
投資有価証券の取得による支出	Purchase of investment securities	△1	△6	△342	△3,001	△2,871
投資有価証券の償還による収入	Proceeds from redemption of investment securities	—	—	—	—	3,000
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	—	△3,470	—
関係会社貸付けによる支出	Payments of loans receivable from subsidiaries and affiliates	—	—	—	—	△12,000
関係会社貸付金の回収による収入	Collection of loans receivable from subsidiaries and affiliates	—	—	—	—	12,000
その他	Other, net	851	△337	△452	△328	△454
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△630	△6,916	△7,685	△7,557	△5,731
配当金の支払額	Cash dividends paid	△1,126	△1,590	△1,987	△2,252	△2,252
リース債務の返済による支出	Repayments of lease obligations	—	—	—	△179	△441
その他	Other, net	△47	△51	△65	△114	△108
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△1,173	△1,641	△2,052	△2,545	△2,802
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	9	2	1	△10	1
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	8,626	△2,224	4,645	1,272	△1,311
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	23,099	31,725	29,510	34,154	35,427
新規連結に伴う現金及び現金同等物増加額	Increase in cash and cash equivalents from newly consolidated subsidiary	—	9	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	31,725	29,510	34,155	35,427	34,115

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

【個別】

6.個別四半期業績概要 Outline of Quarterly Non-consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2009/3					2010/3				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
受注高	Amount of order acceptance	35,096	43,412	28,932	43,112	150,552	30,800	33,326	32,865	41,431	138,424
業務ソリューション	Business solutions	18,583	25,870	15,731	23,626	83,808	15,225	18,949	17,266	23,594	75,035
基盤ソリューション	Platform solutions	4,569	3,739	3,550	3,863	15,720	5,491	2,035	6,182	4,299	18,009
ビジネスサービス	Business services	11,944	13,804	9,652	15,624	51,022	10,083	12,341	9,416	13,537	45,379
期末受注残高	Order backlog at end of period	46,887	54,619	54,520	51,537	51,537	53,259	54,384	58,065	54,959	54,959
業務ソリューション	Business solutions	23,302	29,764	30,058	25,861	25,861	26,787	29,028	30,829	27,178	27,178
基盤ソリューション	Platform solutions	3,201	2,894	3,529	2,530	2,530	4,148	3,667	6,935	6,891	6,891
ビジネスサービス	Business services	20,384	21,962	20,933	23,146	23,146	22,323	21,688	20,301	20,890	20,890
売上高 ※	Net sales	31,185	35,680	29,030	46,095	141,990	29,079	32,201	29,184	44,538	135,002
業務ソリューション	Business solutions	16,325	19,408	15,436	27,823	78,991	14,299	16,709	15,465	27,245	73,718
基盤ソリューション	Platform solutions	3,658	4,046	2,914	4,861	15,479	3,873	2,515	2,915	4,343	13,648
ビジネスサービス	Business services	11,202	12,227	10,680	13,411	47,518	10,906	12,976	10,803	12,949	47,635
売上総利益 ※	Gross profit	5,821	6,084	6,043	8,041	25,988	5,931	5,614	5,071	8,319	24,937
販売費及び一般管理費	Selling, general and administrative expenses	4,822	4,223	4,599	4,071	17,715	4,191	4,104	3,982	4,092	16,372
営業利益 ※	Operating income	999	1,861	1,444	3,969	8,273	1,739	1,510	1,089	4,226	8,565
経常利益 ※	Ordinary income	1,457	1,944	1,527	4,034	8,962	2,415	1,630	1,167	4,364	9,578
当期純利益	Net income	886	1,155	849	2,363	5,253	1,505	1,049	722	2,543	5,820
営業利益率(%)	Operating income margin (%)	3.2%	5.2%	5.0%	8.6%	5.8%	6.0%	4.7%	3.7%	9.5%	6.3%
売上高総利益率(%)	Gross profit margin (%)	18.7%	17.1%	20.8%	17.4%	18.3%	20.4%	17.4%	17.4%	18.7%	18.5%
新日鉄向け売上高	Sales to Nippon Steel Corp.	6,136	6,051	5,146	7,193	24,526	6,035	7,576	5,757	7,137	26,506

※ 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当年度決算短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results for FY2009.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【個別】

7.個別業績概要 Outline of Quarterly Non-consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2006/3	2007/3	2008/3	2009/3	2010/3 2009.10.29 (前回見直し)	2010/3	2011/3
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	Previous Outlook	(実績 Actual)	(見直し Outlook)
受注高	Amount of order acceptance	134,374	146,282	149,789	150,552	—	138,424	—
業務ソリューション	Business solutions	73,456	84,489	89,247	83,808	—	75,035	—
基盤ソリューション	Platform solutions	21,627	22,650	17,608	15,720	—	18,009	—
ビジネスサービス	Business services	39,291	39,143	42,935	51,022	—	45,379	—
期末受注残高	Order backlog at end of period	33,370	39,901	42,976	51,537	—	54,959	—
業務ソリューション	Business solutions	12,359	18,269	21,045	25,861	—	27,178	—
基盤ソリューション	Platform solutions	3,589	4,014	2,289	2,530	—	6,891	—
ビジネスサービス	Business services	17,422	17,617	19,642	23,146	—	20,890	—
売上高 ※	Net sales	133,143	139,752	146,714	141,990	132,000	135,002	139,000
業務ソリューション	Business solutions	72,020	78,578	86,472	78,991	70,000	73,718	77,000
基盤ソリューション	Platform solutions	21,471	22,225	19,333	15,479	15,000	13,648	14,000
ビジネスサービス	Business services	39,652	38,948	40,910	47,518	47,000	47,635	48,000
売上総利益 ※	Gross profit	24,883	26,985	28,999	25,988	24,600	24,937	25,700
販売費及び一般管理費	Selling, general and administrative expenses	15,399	15,984	17,262	17,715	17,000	16,372	16,400
営業利益 ※	Operating income	9,484	11,001	11,737	8,273	7,600	8,565	9,300
経常利益 ※	Ordinary income	9,794	11,362	12,381	8,962	8,500	9,578	10,000
当期純利益	Net income	6,732	6,851	7,458	5,253	5,100	5,820	6,100

営業利益率(%)	Operating income margin (%)	7.1%	7.9%	8.0%	5.8%	5.8%	6.3%	6.7%
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売上高総利益率(%)	Gross profit margin (%)	18.7%	19.3%	19.8%	18.3%	18.6%	18.5%	18.5%
業務ソリューション	Business solutions	20.1%	22.2%	21.6%	18.4%	19.6%	18.4%	18.6%
基盤ソリューション	Platform solutions	18.4%	18.0%	19.2%	20.3%	21.0%	22.3%	21.1%
ビジネスサービス	Business services	16.3%	14.3%	16.2%	17.5%	16.4%	17.5%	17.5%

期末従業員数(人)	Number of employees at end of period (jobs)	2,060	2,128	2,243	2,359	—	2,424	—
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※ 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当年度決算短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results for FY2009.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【個別】

8.要約個別貸借対照表 Condensed Non-consolidated Balance Sheets

(1)資産の部 Assets		(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)				
		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
現金及び預金	Cash and deposits	11,595	3,529	3,820	2,275	2,200
預け金	Deposits paid	18,251	15,402	23,981	22,521	25,206
受取手形及び売掛金	Notes and accounts receivable-trade	30,420	34,957	30,758	28,933	31,176
有価証券	Short-term investment securities		7,996	8,000	10,992	9,998
たな卸資産	Inventories	7,253	10,465	9,762	11,085	11,366
繰延税金資産	Deferred tax assets	2,087	2,136	2,250	2,132	2,039
1年内回収予定の関係会社長期貸付金	Current portion of long-term loans receivable from subsidiaries and affiliates				12,000	
その他	Other	943	904	1,177	1,057	1,174
貸倒引当金	Allowance for doubtful accounts	△ 16	△ 179	△ 196	△ 152	△ 129
流動資産合計	Total current assets	70,533	75,210	79,552	90,845	83,033
有形固定資産	Property, plant and equipment	4,573	9,514	9,331	9,087	10,188
無形固定資産	Intangible assets	485	303	412	627	1,066
投資有価証券	Investment securities	2,768	2,187	2,149	4,728	4,767
関係会社株式	Stocks of subsidiaries and affiliates	1,265	1,282	1,359	5,019	5,019
関係会社長期貸付金	Long-term loans receivable from subsidiaries and affiliates	12,000	12,000	12,000		12,000
差入保証金	Guarantee deposits	1,709	1,983		2,622	3,332
繰延税金資産	Deferred tax assets	2,475	2,986	3,653	4,376	4,184
その他	Other	244	217	294	272	267
固定資産合計	Total noncurrent assets	25,519	30,472	31,515	26,734	40,825
資産合計	Total assets	96,052	105,682	111,068	117,580	123,859
(2)負債・純資産の部 Liabilities and Net Assets		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
支払手形及び買掛金	Notes and accounts payable-trade	16,236	16,125	14,629	15,669	15,511
未払費用	Accrued expenses	2,202	4,031	3,424	2,018	2,003
未払法人税等	Income taxes payable	2,904	3,429	3,644	3,191	2,015
賞与引当金	Provision for bonuses	3,439	3,469	3,501	3,317	3,362
前受金	Advances received	3,194	4,251	4,422	7,185	8,082
未払金	Accounts payable-other	273	455	263	232	353
その他	Other	7,420	8,293	9,543	10,416	11,416
流動負債合計	Total current liabilities	35,668	40,053	39,426	42,030	42,745
退職給付引当金	Provision for retirement benefits	6,483	6,846	7,637	8,724	9,210
その他	Other	171	136	107	174	1,572
固定負債合計	Total noncurrent liabilities	6,654	6,982	7,744	8,899	10,783
資本金	Capital stock	12,953	12,953	12,953	12,952	12,952
資本剰余金	Capital surplus	9,950	9,950	9,950	9,950	9,950
利益剰余金	Retained earnings	31,355	36,616	42,087	45,087	48,655
土地再評価差額金	Revaluation reserve for land	△ 1,277	△ 1,277	△ 1,277	△ 1,276	△ 1,276
その他有価証券評価差額金他	Valuation difference on available-for-sale securities and others	749	405	185	△ 63	49
純資産合計	Total net assets	53,730	58,647	63,898	66,650	70,330
負債・純資産合計	Total liabilities and net assets	96,052	105,682	111,068	117,580	123,859
(3)指標 Management index		2006/3 (実績 Actual)	2007/3 (実績 Actual)	2008/3 (実績 Actual)	2009/3 (実績 Actual)	2010/3 (実績 Actual)
自己資本比率(%)	Equity ratio (%)	55.9%	55.5%	57.5%	56.7%	56.8%
総資産利益率(%)	Return on Asset (%)	7.2%	6.8%	6.9%	4.6%	4.8%
自己資本当期純利益率(%)	Return on Equity (%)	13.2%	12.2%	12.2%	8.0%	8.5%

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

【個別】

9.要約個別損益計算書 Condensed Non-consolidated Statements of Income

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2006/3	2007/3	2008/3	2009/3	2010/3 2009.10.29 (前回見直し)	2010/3	2011/3
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	Previous Outlook)	(実績 Actual)	(見直し Outlook)
売上高 ※	Net sales	133,143	139,752	146,714	141,990	132,000	135,002	139,000
売上原価	Cost of sales	108,260	112,767	117,715	116,001	107,400	110,065	113,300
売上総利益 ※	Gross profit	24,883	26,985	28,999	25,988	24,600	24,937	25,700
販売費及び一般管理費	Selling, general and administrative expenses	15,399	15,984	17,262	17,715	17,000	16,372	16,400
営業利益 ※	Operating income	9,484	11,001	11,737	8,273	7,600	8,565	9,300
営業外収益	Non-operating income	384	423	694	757	—	1,144	—
営業外費用	Non-operating expenses	74	62	50	69	—	131	—
経常利益 ※	Ordinary income	9,794	11,362	12,381	8,962	8,500	9,578	10,000
特別利益	Extraordinary income	1,402	69	88	9	—	—	—
特別損失	Extraordinary loss	484	51	11	114	—	—	—
税引前当期純利益 ※	Income before income taxes	10,712	11,380	12,458	8,857	—	9,578	—
法人税、住民税及び事業税	Income taxes-current	4,416	4,853	5,631	4,039	—	3,550	—
法人税等調整額	Income taxes-deferred	△436	△324	△630	△435	—	207	—
当期純利益	Net income	6,732	6,851	7,458	5,253	5,100	5,820	6,100

売上原価の内訳

Breakdown of cost of sales

労務費	Labor cost	14,871	15,020	16,325	17,510	—	17,191	—
材料費	Material cost	33,073	37,382	35,501	37,683	—	37,025	—
外注費	Subcontract expenses	51,023	53,864	55,487	52,706	—	46,642	—
賃借料	Rent expenses	4,198	4,504	4,267	4,288	—	4,574	—
その他	Other	5,095	1,997	6,135	3,814	—	4,630	—

販売費及び一般管理費の内訳

Breakdown of selling, general and administrative expenses

労務費	Labor cost	5,762	5,981	6,457	6,814	—	6,684	—
営業支援費	Operating expense for acceptance of orders	2,679	2,888	3,288	3,301	—	3,074	—
業務委託費	Business consignment expenses	1,843	1,815	2,068	1,915	—	1,901	—
減価償却費	Depreciation and amortization	144	172	181	190	—	154	—
その他	Other	4,971	5,128	5,268	5,495	—	4,556	—

※ 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当年度決算短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results for FY2009.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【連結】

《参考》上期財務情報 Ref. First Half Financial Information

1.連結業績概要 Outline of Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2005/9		2006/9		2007/9		2008/9		2009/9		2010/9	
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(見通し Outlook)	(見通し Outlook)
受注高	Amount of order acceptance	74,602	79,972	86,566	87,239	72,005	—						
業務ソリューション	Business solutions	41,870	48,313	55,210	52,348	41,203	—						
基盤ソリューション	Platform solutions	11,528	10,953	9,584	8,949	8,250	—						
ビジネスサービス	Business services	21,205	20,705	21,772	25,942	22,551	—						
期末受注残高	Order backlog at end of period	45,354	47,880	54,616	58,694	57,969	—						
業務ソリューション	Business solutions	21,542	24,785	31,841	33,283	31,942	—						
基盤ソリューション	Platform solutions	3,713	3,596	4,470	3,450	4,339	—						
ビジネスサービス	Business services	20,099	19,499	18,305	21,962	21,688	—						
売上高 ※1	Net sales	64,764	70,089	75,955	76,445	69,803	70,000						
業務ソリューション	Business solutions	33,541	39,395	44,690	44,033	38,389	38,000						
基盤ソリューション	Platform solutions	12,334	12,066	10,181	8,789	7,404	7,500						
ビジネスサービス	Business services	18,888	18,628	21,084	23,622	24,009	24,500						
売上総利益 ※1	Gross profit	13,429	14,553	16,531	15,373	14,420	14,700						
販売費及び一般管理費	Selling, general and administrative expenses	8,840	9,409	10,184	11,058	10,369	10,400						
営業利益 ※1	Operating income	4,589	5,144	6,347	4,315	4,050	4,300						
経常利益 ※1	Ordinary income	4,752	5,238	6,528	4,576	4,266	4,500						
四半期純利益	Net income	2,706	3,026	3,538	2,338	2,313	2,400						
営業利益率(%)	Operating income margin (%)	7.1%	7.3%	8.4%	5.6%	5.8%	6.1%						
売上高総利益率(%)	Gross profit margin (%)	20.7%	20.8%	21.8%	20.1%	20.7%	21.0%						
1株当たり四半期純利益(円)	Net income per share (yen)	51.06	57.11	66.76	44.12	43.66	—						
純資産	Net assets	57,694	63,832	70,755	75,894	80,029	—						
総資産	Total assets	93,509	99,733	108,929	115,939	122,699	—						
研究開発費	R&D expenses	582	609	615	586	539	—						
設備投資 ※2	Capital expenditure	714	5,913	900	737	2,396	4,500						
減価償却費 ※2	Depreciation and amortization	627	700	920	881	967	1,300						
期末従業員数(人)	Number of employees at end of period (jobs)	4,094	4,156	4,328	4,671	4,882	—						

※1 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当該期間における四半期短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results in each period.

※2 2009年3月期より、設備投資及び減価償却費に、リース資産の新規購入及び減価償却費を含めております。

The amount of newly leased assets and that of their depreciation and amortization have been included in above items "Capital expenditure" and "Depreciation and amortization", respectively, from the fiscal year ended March 31, 2009.

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

【連結】

《参考》上期財務情報 Ref. First Half Financial Information
2.要約連結損益計算書 Condensed Consolidated Statements of Income

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2005/9	2006/9	2007/9	2008/9	2009/9	2010/9
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(見通し Outlook)
売上高 ※	Net sales	64,764	70,089	75,955	76,445	69,803	70,000
売上原価	Cost of sales	51,334	55,536	59,424	61,071	55,382	55,300
売上総利益 ※	Gross profit	13,429	14,553	16,531	15,373	14,420	14,700
販売費及び一般管理費	Selling, general and administrative expenses	8,840	9,409	10,184	11,058	10,369	10,400
営業利益 ※	Operating income	4,589	5,144	6,347	4,315	4,050	4,300
営業外収益	Non-operating income	187	111	199	275	305	—
営業外費用	Non-operating expenses	23	17	18	14	89	—
経常利益 ※	Ordinary income	4,752	5,238	6,528	4,576	4,266	4,500
特別利益	Extraordinary income	3	7	—	—	—	—
特別損失	Extraordinary loss	—	5	5	17	—	—
税金等調整前四半期純利益 ※	Income before income taxes and minority interests	4,756	5,241	6,523	4,560	4,266	—
法人税等	Income taxes-current	2,113	2,095	2,679	2,032	1,888	—
法人税等調整額	Income taxes-deferred	△145	2	119	—	—	—
少数株主利益	Minority interests in income	82	117	186	190	64	—
四半期純利益	Net income	2,706	3,026	3,538	2,338	2,313	2,400

売上原価の内訳 Breakdown of cost of sales

労務費	Labor cost	13,854	14,357	15,197	16,447	16,918	—
材料費	Material cost	16,339	18,614	17,123	20,180	17,158	—
外注費	Subcontract expenses	21,238	21,319	22,858	21,260	17,653	—
その他	Other	△298	1,246	4,246	3,184	3,653	—

販売費及び一般管理費の内訳 Breakdown of selling, general and administrative expenses

労務費	Labor cost	3,870	4,066	4,338	4,739	4,736	—
営業支援費	Operating expense for acceptance of orders	1,421	1,455	1,737	2,025	1,653	—
その他	Other	3,550	3,888	4,109	4,294	3,980	—

※ 2010年3月期より、工事進行基準を適用しております。会計基準の変更に伴う影響額は、当該期間における四半期短信をご参照下さい。

On April 1, 2009, the Company adopted the percentage of completion method. For cumulative effect of a change in accounting principle, please refer to the Consolidated Financial Results in each period.

巻末の開示事項をご覧下さい。 Please see the important disclosures at the end of this material.

【連結】

《参考》上期財務情報 Ref. First Half Financial Information

3.要約連結キャッシュ・フロー計算書 Condensed Consolidated Statements of Cash Flows

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2005/9		2006/9		2007/9		2008/9		2009/9	
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)		
税金等調整前四半期純利益	Income before income taxes and minority interests	4,756	5,241	6,523	4,560	4,266					
減価償却費	Depreciation and amortization	627	700	920	881	967					
のれん償却額	Amortization of goodwill				41	82					
退職給付引当金の増減額(△は減少)	Increase (decrease) in provision for retirement benefits	365	469	429	494	528					
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	—	3	5	—	—					
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable-trade	11,311	7,023	10,495	6,988	9,632					
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	△5,097	△4,300	△1,973	△2,146	△2,063					
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable-trade	△5,200	△4,934	△6,059	△4,562	△6,642					
その他	Other, net	△574	580	△589	388	1,565					
小計	Subtotal	6,188	4,782	9,751	6,644	8,335					
法人税等の支払額	Income taxes paid	△3,844	△3,737	△4,447	△4,330	△4,077					
その他	Other, net	104	94	184	237	193					
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	2,448	1,139	5,488	2,551	4,451					
定期預金の預入による支出	Payments into time deposits	—	—	△1,000	—	—					
有価証券の取得による支出	Purchase of short-term investment securities	—	—	△3,006	△2,000	△6,150					
有価証券の償還による収入	Proceeds from redemption of securities	—	—	—	3,000	2,200					
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	△714	△5,913	△900	△737	△970					
投資有価証券の取得による支出	Purchase of investment securities	△1	△1	△341	△3,001	△0					
投資有価証券の償還による収入	Proceeds from redemption of investment securities	—	—	—	—	3,000					
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	—	△3,470	—					
関係会社貸付けによる支出	Payments of loans receivable from subsidiaries and affiliates	—	—	—	—	△12,000					
関係会社貸付金の回収による収入	Collection of loans receivable from subsidiaries and affiliates	—	—	—	—	12,000					
その他	Other, net	△176	△158	△395	△104	△24					
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△890	△6,072	△5,642	△6,312	△1,944					
配当金の支払額	Cash dividends paid	△464	△662	△927	△1,060	△1,192					
リース債務の返済による支出	Repayments of lease obligations	—	—	—	△97	△185					
その他	Other, net	△46	△51	△81	△101	△106					
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△510	△713	△1,008	△1,258	△1,483					
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	3	△0	2	9	3					
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	1,051	△5,646	△1,161	△5,010	1,027					
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	23,099	31,725	29,510	34,155	35,427					
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	24,150	26,079	28,349	29,145	36,455					

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

【個別】

《参考》上期財務情報 Ref. First Half Financial Information
4.個別業績概要 Outline of Non-consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2005/9		2006/9		2007/9		2008/9		2009/9		2010/9	
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(見通し Outlook)	(見通し Outlook)
受注高	Amount of order acceptance	67,718	72,801	78,098	78,508	64,127	—						
業務ソリューション	Business solutions	36,171	41,900	47,951	44,452	34,175	—						
基盤ソリューション	Platform solutions	10,596	10,447	8,583	8,308	7,527	—						
ビジネスサービス	Business services	20,951	20,454	21,564	25,748	22,424	—						
期末受注残高	Order backlog at end of period	42,187	43,623	50,127	54,619	54,384	—						
業務ソリューション	Business solutions	19,009	21,290	28,293	29,764	29,028	—						
基盤ソリューション	Platform solutions	3,079	2,834	3,529	2,894	3,667	—						
ビジネスサービス	Business services	20,099	19,499	18,305	21,962	21,688	—						
売上高 ※	Net sales	57,670	62,549	67,871	66,865	61,280	61,500						
業務ソリューション	Business solutions	28,086	32,970	37,927	35,733	31,008	30,500						
基盤ソリューション	Platform solutions	10,950	11,202	9,068	7,704	6,389	6,500						
ビジネスサービス	Business services	18,634	18,377	20,876	23,428	23,882	24,500						
売上総利益 ※	Gross profit	11,201	11,744	13,599	11,905	11,546	11,700						
販売費及び一般管理費	Selling, general and administrative expenses	7,598	7,784	8,512	9,045	8,296	8,300						
営業利益 ※	Operating income	3,603	3,960	5,087	2,860	3,249	3,400						
経常利益 ※	Ordinary income	3,898	4,281	5,588	3,401	4,046	4,000						
四半期純利益	Net income	2,381	2,698	3,331	2,041	2,554	2,400						
営業利益率(%)	Operating income margin (%)	6.2%	6.3%	7.5%	4.3%	5.3%	5.5%						
売上高総利益率(%)	Gross profit margin (%)	19.4%	18.8%	20.0%	17.8%	18.8%	19.0%						
業務ソリューション	Business solutions	20.5%	22.2%	21.7%	17.0%	19.7%	19.2%						
基盤ソリューション	Platform solutions	19.9%	17.9%	20.8%	21.0%	23.5%	22.3%						
ビジネスサービス	Business services	17.6%	13.1%	16.6%	18.1%	16.4%	17.9%						
期末従業員数(人)	Number of employees at end of period (jobs)	2,125	2,155	2,256	2,412	2,490	—						

※ 2010年3月期より、工事進行基準を適用しております。
On April 1, 2009, the Company adopted the percentage of completion method.

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

【個別】

《参考》上期財務情報 Ref. First Half Financial Information

5.要約個別損益計算書 Condensed Non-consolidated Statements of Income

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

		2005/9		2006/9		2007/9		2008/9		2009/9		2010/9 (見通し Outlook)
		(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	
売上高 ※	Net sales	57,670	62,549	67,871	66,865	61,280	61,500					
売上原価	Cost of sales	46,469	50,805	54,272	54,960	49,734	49,800					
売上総利益 ※	Gross profit	11,201	11,744	13,599	11,905	11,546	11,700					
販売費及び一般管理費	Selling, general and administrative expenses	7,598	7,784	8,512	9,045	8,296	8,300					
営業利益 ※	Operating income	3,603	3,960	5,087	2,860	3,249	3,400					
営業外収益	Non-operating income	311	327	530	568	844	—					
営業外費用	Non-operating expenses	16	6	29	27	48	—					
経常利益 ※	Ordinary income	3,898	4,281	5,588	3,401	4,046	4,000					
特別利益	Extraordinary income	5	7	—	—	—	—					
特別損失	Extraordinary loss	—	5	5	13	—	—					
税引前四半期純利益 ※	Income before income taxes	3,903	4,283	5,582	3,387	4,046	—					
法人税等	Income taxes-current	1,511	1,522	2,064	1,347	1,491	—					
法人税等調整額	Income taxes-deferred	11	63	187	—	—	—					
四半期純利益	Net income	2,381	2,698	3,331	2,041	2,554	2,400					

売上原価の内訳

Breakdown of cost of sales

労務費	Labor cost	7,116	7,395	7,964	8,641	8,759	—
材料費	Material cost	14,711	17,190	16,233	18,964	15,497	—
外注費	Subcontract expenses	24,950	25,276	27,528	25,541	22,728	—
賃借料	Rent expenses	2,062	2,302	2,120	2,114	2,328	—
その他	Other	△2,370	△1,358	427	△299	422	—

販売費及び一般管理費の内訳

Breakdown of selling, general and administrative expenses

労務費	Labor cost	2,974	3,078	3,280	3,512	3,514	—
営業支援費	Operating expense for acceptance of orders	1,334	1,455	1,636	1,904	1,550	—
業務委託費	Business consignment expenses	939	835	928	980	796	—
減価償却費	Depreciation and amortization	65	80	84	93	73	—
その他	Other	2,286	2,336	2,584	2,555	2,363	—

※ 2010年3月期より、工事進行基準を適用しております。

On April 1, 2009, the Company adopted the percentage of completion method.

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

本資料には当社又は当社役員の当社の営業成績及び財政状態に関する意図、意見又は現時点の予想と関連する将来予想が記載されております。従って、この将来予想は、歴史的事実でも将来の業績を保証するものでもないため、リスクと不確定な要素を含んでおります。実際の業績は様々な要因により異なる可能性があります。当社は、この将来予想を、これらの変化要因を反映するために修正することを保証するものではありません。

財務諸表の開示について

当社連結財務諸表及び、個別財務諸表につきましては、日本の金融商品取引法及びそれに関連する会計規則、日本基準における一般会計原則に従って作成されております。そのため国際財務報告基準とは開示方法が異なる部分がありますのでご留意ください。

This document includes statements of forward-looking descriptions regarding the intent, belief or current expectations of NS Solutions Corporation (the “Company”) or its officers in terms of its operation and financial condition. Accordingly, such statements contain risks and uncertainties since they are neither historical facts nor guarantees of future performance. Actual results may be varied and influenced by various factors. The Company does not undertake to revise such forward-looking descriptions to reflect those factors.

Basis of Presenting Financial Statements

The accompanying financial statements of the Company and its consolidated subsidiaries have been prepared in accordance with the provisions set forth in the Financial Instruments and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan (“Japanese GAAP”), which are different in certain respects as to application and disclosure requirements from International Financial Reporting Standards.