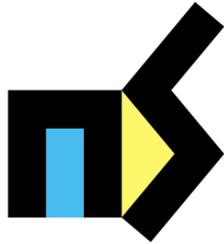


Financial Information for the First Quarter of the Fiscal Year ended March 31, 2017

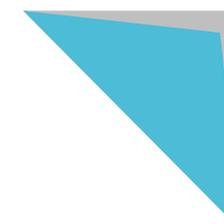
(April 1, 2016 through June 30, 2016)



NS Solutions

July 28, 2016

NS Solutions Corporation



FORWARD-LOOKING STATEMENTS

This document includes statements of forward-looking descriptions regarding the intent, belief or current expectations of NS Solutions Corporation (the “Company”) or its officers in terms of its operation and financial condition.

Accordingly, such statements contain risks and uncertainties since they are neither historical facts nor guarantees of future performance. Actual results may be varied and influenced by various factors. The Company does not undertake to revise such forward-looking descriptions to reflect those factors.

Consolidated Results for 1Q of FY Mar.2017

(Billions of yen)	1Q of FY Mar.2016 Actual A	1Q of FY Mar.2017 Actual B	Difference B-A
Sales	51.2	50.0	-1.2
Business solutions	32.3	31.8	-0.5
Service solutions	18.9	18.2	-0.7
Gross Profit	10.8	11.0	+0.1
<Gross Profit Margin>	<21.1%>	<21.9%>	<+0.8%>
SG&A	6.2	6.4	+0.2
Operating Profit	4.7	4.6	-0.1
Recurring Profit	4.9	4.9	+0.0
Profit attributable to owners of parent	2.8	3.0	+0.2

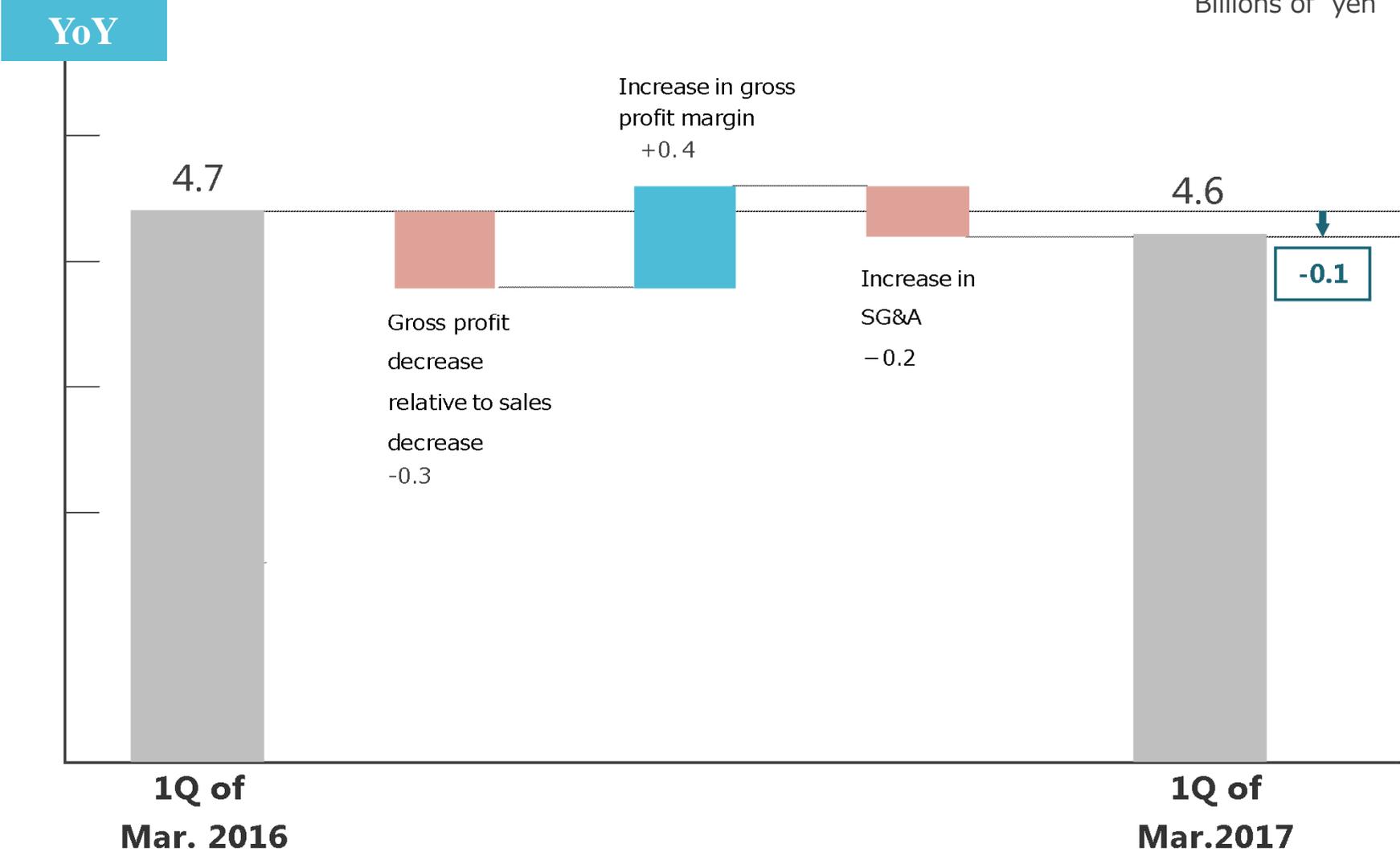
Sales by Service and Segment

(Billions of yen)	1Q of FY Mar.2016		1Q of FY Mar.2017		Difference		Comment
	Actual A	IT platform	Actual B	IT platform	B-A	IT platform	
Business Solutions	27.6	8.4	27.1	8.2	-0.5	-0.2	
Manufacturing, Retail and Service	12.1	4.2	12.7	4.5	+0.6	+0.3	Increase in internet business, retail and global manufacturers
Financial Services	8.9	2.3	8.7	2.1	-0.3	-0.2	IT investment of Mega banks are maintained at the level of last year's
Government, Public organizations	6.5	1.9	5.7	1.7	-0.8	-0.3	Reactionary decline to last year's temporary product sales
Service Solutions	18.6		17.9		-0.7		
IT Platform	6.6	<+8.4>	6.7	<+8.2>	+0.0	<-0.2>	
NSSMC Group	12.0		11.2		-0.8		Decrease in NSSMC
Subsidiaries	5.0		5.1		+0.1		
Total	51.2		50.0		-1.2		
NSSMC Sales	(11.7)		(11.0)		(-0.7)		
Total Order	52.1		56.4		+4.3		

Consolidated Operating Profit Breakdown



Billions of yen



Sales Forecasts by Service for FY Mar.2017(1H/2H)

(Billions of Yen)	FY Mar.2016 Actual			FY Mar.2017 Co. Est			Difference		
	1H	2H	FY	1H	2H	FY	1H	2H	FY
	A	B	C	D	E	F	D-A	E-B	F-C
Sales	106.3	112.4	218.7	103.0	120.0	223.0	-3.3	+7.6	+4.3
Business Solutions	67.5	75.0	142.5	65.5	79.5	145.0	-2.0	+4.5	+2.5
Service Solutions	38.8	37.4	76.2	37.5	40.5	78.0	-1.3	+3.1	+1.8
Gross Profit	22.0	21.7	43.7	21.1	24.2	45.3	-0.9	+2.5	+1.6
<Gross profit margin>	<20.7%>	<19.3%>	<20.0%>	<20.5%>	<20.2%>	<20.3%>	<-0.2%>	<+0.8%>	<+0.3%>
SG&A	12.2	12.3	24.4	12.4	12.3	24.7	+0.2	+0.0	+0.3
Operating Profit	9.8	9.5	19.3	8.7	11.9	20.6	-1.1	+2.4	+1.3
Recurring Profit	10.1	9.3	19.4	9.0	12.0	21.0	-1.1	+2.7	+1.6
Profit attributable[※] to owners of parent	6.0	5.1	11.2	5.6	7.9	13.5	-0.4	+2.8	+2.3
NSSMC Sales	(24.1)	(22.8)	(46.9)	(22.0)	(23.0)	(45.0)	(-2.1)	(+0.2)	(-1.9)
Order backlog at the beginning of the period	85.9	91.2		97.0			+11.1		

※Income taxes increased owing to the reversal of deferred tax assets due to the amendment of Corporate Tax Act. -0.5billion in Mar.2016. Extraordinary loss on investment securities -0.5 billion yen in Mar.2016



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