



NIPPON STEEL & SUMITOMO METAL CORPORATION GROUP



NS Solutions

Financial Information for the First Quarter of the Fiscal Year ending March 31, 2016

(April 1, 2015 through June 30, 2015)

July 28, 2015

NS Solutions Corporation

FORWARD-LOOKING STATEMENTS

This document includes statements of forward-looking descriptions regarding the intent, belief or current expectations of NS Solutions Corporation (the “Company”) or its officers in terms of its operation and financial condition.

Accordingly, such statements contain risks and uncertainties since they are neither historical facts nor guarantees of future performance. Actual results may be varied and influenced by various factors. The Company does not undertake to revise such forward-looking descriptions to reflect those factors.

Consolidated Results for 1 Q of FY Mar.2016



(Billions of yen)

	1Q of FY Mar.2015 (Actual) A	1Q of FY Mar.2016 (Actual) B	Change B-A
Sales	44.8	51.2	+6.4
Business solutions	28.4	32.3	+3.9
Service solutions	16.4	18.9	+2.5
Gross Profit	8.9	10.8	+2.0
<Gross profit margin>	<19.8%>	<21.1%>	<+1.4%>
SG&A	5.9	6.2	+0.3
Operating income	3.0	4.7	+1.7
Ordinary income	3.1	4.9	+1.7
Profit attributable to owners of parent	1.7	2.8	+1.1

Sales by Business Line / Customer Industry



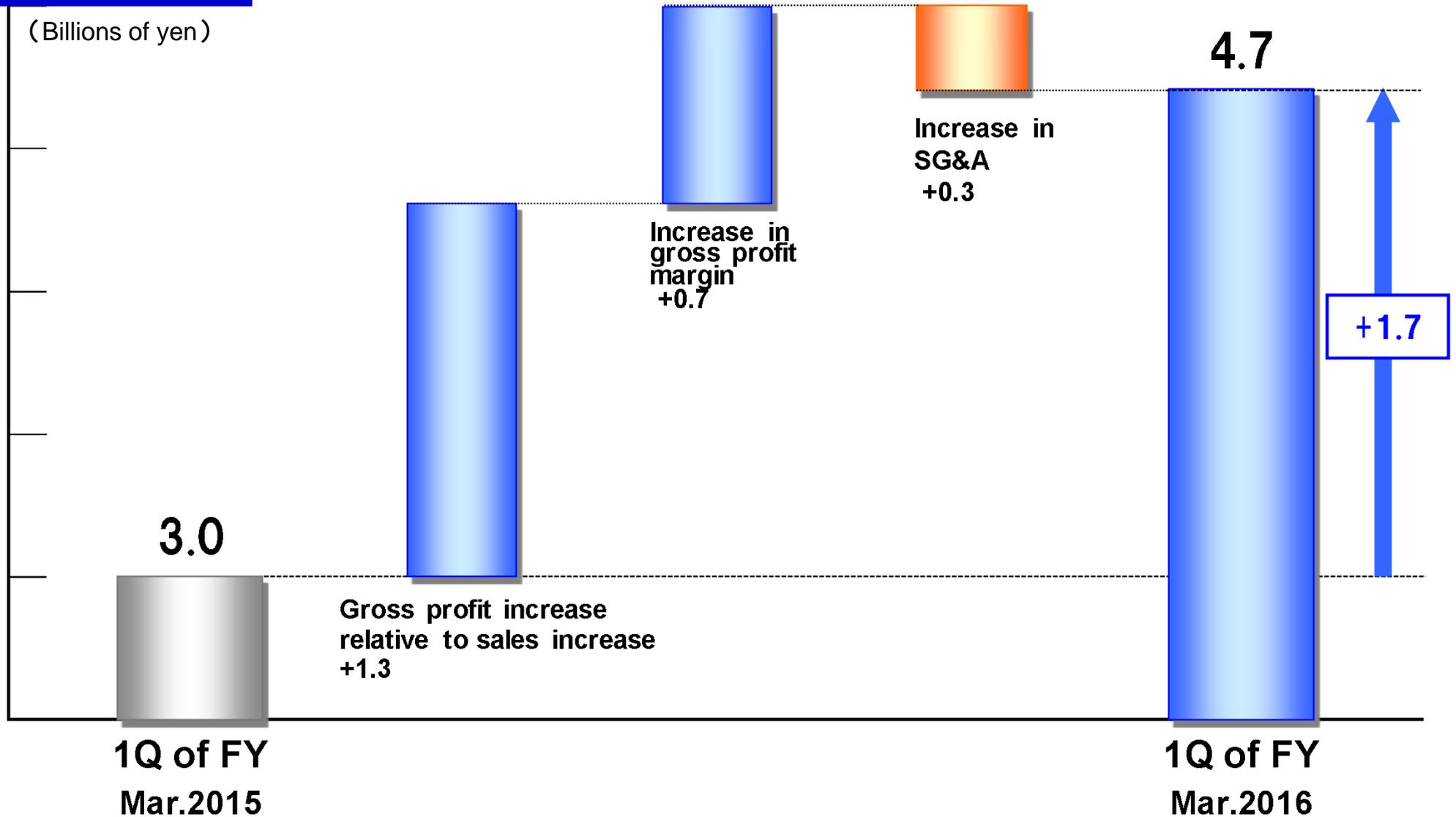
(Billions of yen)

	1Q of FY Mar.2015 (Actual) A		1Q of FY Mar.2016 (Actual) B		Change		Comment
		including IT infrastructure		including IT infrastructure	B-A	including IT infrastructure	
Business solutions	24.3	8.0	27.6	8.4	+3.3	+0.4	-
Manufacturing, distribution and service industries	11.4	4.6	12.1	4.2	+0.8	-0.4	Increase in Internet Business and Retail
Financial services	7.5	1.5	8.9	2.3	+1.4	+0.8	Increase in the mega-banks
Government, public organizations and others	5.4	1.9	6.5	1.9	+1.1	+0.0	Increase in equipment sales
Service solutions	16.1		18.6		+2.5		-
IT infrastructure	6.9	<8.0>	6.6	<8.4>	-0.2	<+0.4>	Increase in Private Cloud, others flat
NSSMC Group	9.2		12.0		+2.8		Increase in NSSMC
Subsidiaries, net	4.4		5.0		+0.6		-
Consolidated sales	44.8		51.2		+6.4		-
"NSSMC"	(8.8)		(11.7)		(+2.9)		
Amount of orders accepted	44.6		52.1		+7.5		-

Consolidated Operating Income Breakdown



Year on year



Semiannual Consolidated Results



(Billions of yen)

	FY ended Mar.2015			FY ending Mar.2016			Change		
	1H	2H	FY	1H	2H	FY	1H	2H	FY
	(Actual) A	(Actual) B	(Actual) C	(Outlook) D	(Outlook) E	(Outlook) F	Change D-A	Change E-B	Change F-C
Sales	94.9	111.4	206.3	101.0	110.0	211.0	+6.1	-1.4	+4.7
Business solutions	61.6	77.8	139.3	64.5	75.0	139.5	+2.9	-2.8	+0.2
Service solutions	33.3	33.6	67.0	36.5	35.0	71.5	+3.2	+1.4	+4.5
Gross profit	18.6	20.7	39.3	19.6	21.2	40.8	+1.0	+0.5	+1.5
<gross profit margin>	<19.6%>	<18.6%>	<19.1%>	<19.4%>	<19.3%>	<19.3%>	<-0.2%>	<+0.7%>	<+0.2%>
SG&A	11.6	11.5	23.1	11.8	11.7	23.5	+0.2	+0.2	+0.4
Operating income	7.0	9.2	16.2	7.8	9.5	17.3	+0.8	+0.3	+1.1
Ordinary income	7.2	9.2	16.5	8.0	9.5	17.5	+0.8	+0.3	+1.0
Profit attributable to owners of parent	4.2	4.8	9.1	4.7	6.1	10.8	+0.5	+1.3	+1.7
Order backlog at beginning of the period	85.2	87.3		85.9			+0.7	-	-



<http://www.nssol.nssmc.com/>

NS Solutions, NSSOL, NS logos are either registered trademarks or trademarks of NS Solutions Corporation.

All other company and product names in this material are either registered trademarks or trademarks of their respective owners.