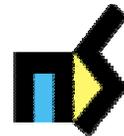


Outline of Business Results for the First Quarter ended Jun 30,2003

August 1,2003



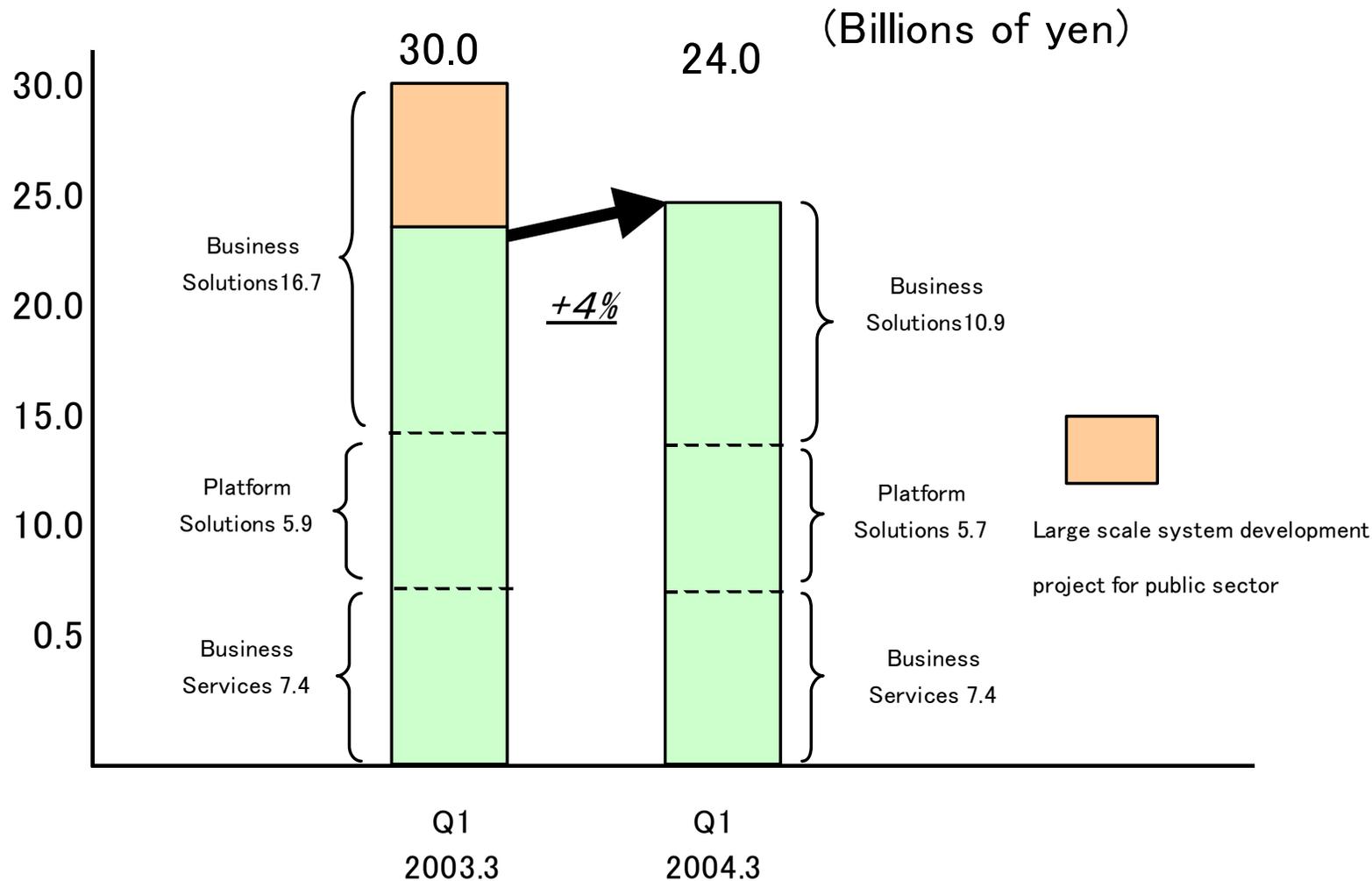
FORWARD-LOOKING STATEMENTS

This document includes statements of forward-looking descriptions regarding the intent, belief or current expectations of NS Solutions Corporation (the “Company”) or its officers in terms of its operation and financial condition. Accordingly, such statements contain risks and uncertainties since they are neither historical facts nor guarantees of future performance. Actual results may be varied and influenced by various factors. The Company does not undertake to revise such forward-looking descriptions to reflect those factors.

Q1 Net Sales (Consolidated)



NS Solutions



Q1 Order accepted and Order Backlog –1 (Consolidated)

Billions of yen	① Order Backlog at beginning of Q1	② Q1 Order accepted	③ Q1 Net Sales	①+②-③ Order Backlog at end of Q1
Mar-04	24.5	30.8	24.0	31.4
Mar-03	23.8	※ 32.2	※ 30.0	26.0
Change	+ 0.7	▲ 1.4	▲ 6.0	+ 5.4

※Each figure includes a large-scale system development project.

Q1 Order accepted and Order Backlog-2 (Consolidated)

【Breakdown by solutions/service】

Billions of yen		①	②	③	①+②-③
		Order Backlog at beginning of Q1	Q1 Order accepted	Q1 Net Sales	Order Backlog at end of Q1
Business Solutions	Mar-04	14.6	18.4	10.9	22.1
	Mar-03	14.5	※ 18.8	※ 16.7	16.6
	Change	+ 0.1	▲ 0.4	▲ 5.8	+ 5.5
Platform Solutions	Mar-04	3.1	6.4	5.7	3.8
	Mar-03	3.6	6.7	5.9	4.4
	Change	▲ 0.5	▲ 0.3	▲ 0.2	▲ 0.6
Business Services	Mar-04	6.8	6.1	7.4	5.5
	Mar-03	5.7	6.8	7.4	5.1
	Change	+ 1.1	▲ 0.7	—	+ 0.4

※ This figure includes a large-scale system development project.

Financial Results Outlook for Fiscal Year to be Ended March 2004 (Consolidated)

No change as expected as of April 28, 2003 in terms of financial results for the 1st half and whole fiscal year to be ended March 2004

Billions of yen				
	Q1	1st half	2nd half	Mar.2004 Outlook
Net sales	24.0	64.0	86.0	150.0
Recurring profit		3.6	8.4	12.0
Net income		1.7	4.7	6.4