

As a result, consolidated sales for the three-month period ended June 30, 2008, recorded ¥34,818 million, which consisted of sales of ¥19,354 million from Business Solutions, ¥4,155 million from Platform Solutions, and ¥11,309 million from Business Services. Consolidated recurring profit amounted to ¥1,581 million.

Meanwhile, we acquired the total shares of Financial Engineering Group, Inc. (now a wholly-owned subsidiary of NS Solutions Corporation) in order to enhance our ability to handle risk management and marketing systems in the systems solution business for financial institutions, and try to climb to the top of the list of risk management system providers in this field.

Consolidated financial condition

(Millions of yen, except per share amounts and percentages)

	Jun. 30, 2008	Mar. 31, 2008
Total assets	¥112,348	¥120,080
Net assets	74,226	74,675
Equity ratio	64.1%	60.3%
Net assets per share of common stock*	¥1,358.67	¥1,365.71

* The number of shares at the end of the periods (used for computation of shareholders' equity per share of common stock) for the three-month period ended Jun. 30 2008 and for the fiscal year ended Mar. 31, 2008 is shown in the chart below.

	(Thousands of shares)	
	Three Months ended Jun. 30, 2008	Fiscal Year ended Mar. 31, 2008
Number of issued shares at end of period	52,999	52,999
Number of own shares at end of period	1	1

• Assets, liabilities and net assets

1) Total Assets

Total assets as of the end of the first quarter of this fiscal year decreased by ¥7,732 from ¥120,080 million for the last fiscal year ended March 31, 2008 to ¥112,348 million. The principal factors were a decrease of ¥4,151 million in deposited money, a decrease of ¥13,768 million in trade notes and accounts receivable, a rise of ¥5,288 in work in process and a rise of ¥3,301 in goodwill.

2) Liabilities

Total liabilities decreased by ¥7,283 million from ¥45,405 million to ¥38,122 million. The principal factors were a fall of ¥4,987 million in trade notes and accounts payable and a decline of ¥3,561 million in income tax payable.

3) Net assets

Net assets decreased by ¥449 million from ¥74,675 million to ¥74,226 million. Major factors were net income of ¥761 million and dividends of ¥1,060 million. The equity ratio was 64.1%.

- **Credit lines from financial institutions**

The Company has overdraft facilities of ¥4,800 million at major banks. In addition, the Company has an overdraft facility of ¥4,600 million at Nittetsu Finance Co., Ltd. a consolidated subsidiary of Nippon Steel Corporation. Total overdraft facilities are therefore ¥9,400 million.

- **Cash management system (CMS)**

The Company uses the CMS of Nittetsu Finance Co., Ltd. and had deposited ¥19,830 million as of the end of the first quarter of this fiscal year.

- **Cash flows**

- 1) Statement of cash flows

Net cash and cash equivalents as of the end of the first quarter of this fiscal year is ¥30,786 million. Cash flows from each activity category are as follows:

- Cash flows from operating activities

During the first quarter ended June 30, 2008, the Company generated ¥1,949 million of net cash from operating activities. Income before income taxes of ¥1,579 million, depreciation of ¥435 million, inter-company credits of ¥8,771 million, among other factors, more than offset the effect negative factors, including increase in inventories of ¥5,263 million and income taxes paid of ¥4,354 million.

- Cash flows from investing activities

During the first quarter ended June 30, 2008, the Company used ¥4,095 million in investing activities, mainly because of purchase of property and equipment and intangible fixed assets of ¥528 million and purchase of investments in affiliates of ¥3,470 million.

- Cash flows from financing activities

During the first quarter ended June 30, 2008, the Company used ¥1,204 million in financing activities mainly dividends paid.

Consolidated outlook for the Fiscal Year ending March 31, 2009 (FY2008)

We revised downward our outlook for the first half ending September 30, 2008 due to cost overruns of a few projects and a decrease in an engineer utilization rate in Business Solutions for the three-month period ended June 30, 2008. However, we keep our annual outlook unchanged as forecasted before as shown below:

Current outlook	(Millions of yen)		
	Sales	Recurring profit	Net income
First half of FY2009	¥74,000	5,000	2,700
FY2009	¥170,000	16,000	8,900

Ref. Net income per share forecast (full-year) 167.93 yen*

The above statements were prepared, based on the materials available as of the release date. Actual results may vary from the outlook figures by various factors in the future.

Non-consolidated Outlook for the Fiscal Year ending March 31, 2009 (FY2008)

Current outlook	(Millions of yen)		
	Sales	Recurring profit	Net income
First half of FY2009	¥65,500	4,000	2,400
FY2009	¥151,500	13,000	7,700

Ref. Net income per share forecast (full-year) 145.29 yen*

(Note) Figures in this material have been rounded.

The above statements were prepared, based on the materials available as of the release date. Actual results may vary from the outlook figures by various factors in the future.

NS SOLUTIONS CORPORATION
UNAUDITED CONSOLIDATED BALANCE SHEETS
As of Mar. 31, 2008 and Jun. 30, 2008

	Millions of yen		Thousands of U.S. dollars (Note 2)
	Mar. 31, 2008	Jun. 30, 2008	Jun. 30, 2008
Assets			
Current assets:			
Cash and bank deposits	¥6,365	¥5,209	\$48,952
Deposited money	23,981	19,830	186,333
Trade notes and accounts receivable.....	34,733	20,965	197,006
Short-term investments	8,810	7,757	72,890
Merchandise.....	0	9	86
Materials.....	135	147	1,377
Work in process.....	10,239	15,528	145,908
Others	4,239	4,372	41,090
Allowance for doubtful accounts.....	(200)	(212)	(1,992)
Total current assets	88,302	73,605	691,650
Fixed assets:			
Property and equipment	9,665	9,996	93,930
Intangible fixed assets:			
Goodwill.....	-	3,301	31,021
Others.....	423	441	4,142
Total intangible fixed assets	423	3,742	35,163
Investments and other assets:			
Long term loan receivable to affiliated company	12,000	12,000	112,761
Others.....	9,751	13,063	122,745
Allowance for doubtful accounts.....	(61)	(58)	(543)
Total investments and other assets.....	21,690	25,005	234,963
Total fixed assets	31,778	38,743	364,056
Total assets	¥120,080	¥112,348	\$1,055,706

	Millions of yen	Thousands of U.S. dollars	
		(Note 2)	
	Mar. 31, 2008	Jun. 30, 2008	Jun. 30, 2008
Liabilities			
Current liabilities:			
Trade notes and accounts payable	¥15,770	¥10,783	\$101,327
Current portion of long-term loans payable ...	-	24	228
Income tax payable	4,500	938	8,816
Accrued bonuses to employees	5,978	3,178	29,861
Allowance for program product warranty.....	376	386	3,631
Others	9,353	12,946	121,636
Total current liabilities.....	35,977	28,255	265,499
Non-current liabilities:			
Long-term loans payable	-	8	75
Accrued employees' retirement benefits	9,121	9,396	88,287
Allowance for directors' retirement benefits...	307	230	2,162
Other long-term liabilities	-	233	2,196
Total non-current liabilities	9,428	9,867	92,720
Total liabilities	¥45,405	¥38,122	\$358,219
Net Assets			
Shareholders' equity:			
Common stock	¥12,953	¥12,953	\$121,714
Additional paid-in capital.....	9,950	9,950	93,501
Retained earnings.....	50,565	50,266	472,332
Treasury stock.....	(4)	(4)	(37)
Total shareholders' equity	73,464	73,165	687,510
Valuation and translation adjustments:			
Unrealized loss on available-for-sale securities.....	188	135	1,271
Unrealized gain on revaluation of land	(1,277)	(1,277)	(11,999)
Foreign currency translation adjustment.....	5	(16)	(154)
Total valuation and translation adjustments	(1,084)	(1,158)	(10,882)
Minority interests	2,295	2,219	20,859
Total net assets.....	74,675	74,226	697,487
Total liabilities and net assets	¥ 120,080	¥112,348	\$1,055,706

The accompanying notes are an integral part of these unaudited consolidated financial statements.

NS SOLUTIONS CORPORATION
UNAUDITED CONSOLIDATED STATEMENTS OF INCOME
For the Three Months Ended Jun. 30, 2008

	Millions of yen	Thousands of U.S. dollars (Note 2)
	2008	2008
Net sales	¥ 34,818	\$327,174
Cost of sales	27,574	259,102
Gross profit	7,244	68,072
Selling, general and administrative expenses.....	5,835	54,833
Operating income.....	1,409	13,239
Other income (expenses)	170	1,603
Income before income taxes and minority interests	1,579	14,842
Income Taxes	796	7,486
Income before minority interests.....	783	7,356
Minority interests.....	22	205
Net income.....	¥761	\$7,151

The accompanying notes are an integral part of these unaudited consolidated financial statements.

NS SOLUTIONS CORPORATION
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
For the Three Months Ended Jun. 30, 2008

	Millions of yen	Thousands of U.S. dollars (Note 2)
	2008	2008
Cash flows from operating activities:		
Income before income taxes and minority interests.....	¥1,579	\$14,842
Adjustments to reconcile income before income taxes to net cash provided by operating activities		
Depreciation.....	435	4,088
Increase in allowance for doubtful accounts	11	107
Interest and dividend income.....	(155)	(1,455)
Decrease in accrued bonuses to employees	(2,834)	(26,632)
Increase in accrued employees' retirement benefits, net of payments.....	251	2,363
Equity in net income of affiliated companies	(0)	(4)
Decrease in accounts receivable.....	13,824	129,899
Increase in inventories	(5,263)	(49,452)
Decrease in accounts payable.....	(5,053)	(47,482)
Others, net.....		
	3,375	31,704
Sub total.....	6,170	57,978
Interest and dividends received.....	133	1,252
Income taxes paid	(4,354)	(40,916)
Net cash provided by operating activities.....	1,949	18,314
Cash flow from investing activities:		
Proceeds from redemption of short-term investments	3,000	28,190
Purchase of property and equipment and intangible fixed assets.....	(528)	(4,961)
Acquisition of investments in securities	(3,000)	(28,193)
Purchase of investments in affiliates	(3,470)	(32,610)
Others, net	(97)	(907)
Net cash used in investing activities	(4,095)	(38,481)
Cash flows from financing activities:		
Payment for purchase of treasury stock	(0)	(1)
Dividends paid.....	(1,060)	(9,960)
Dividends paid to minority shareholders.....	(94)	(881)
Repayments of lease obligations.....	(50)	(474)
Net cash used in financing activities.....	(1,204)	(11,316)
Effect of exchange rate changes on cash and cash equivalents	(19)	(174)
Net decrease in cash and cash equivalents	(3,369)	(31,657)
Cash and cash equivalents at beginning of period.....	34,155	320,944
Cash and cash equivalents at end of period.....	¥30,786	\$289,287

The accompanying notes are an integral part of these unaudited consolidated financial statements.

NS Solutions Corporation

NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

1. Basis of Presenting Consolidated Financial Statements

The accompanying consolidated financial statements of the Company and its consolidated subsidiaries have been prepared in accordance with the provisions set forth in the Financial Instruments and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan ("Japanese GAAP"), which are different in certain respects as to application and disclosure requirements from International Financial Reporting Standards.

The accompanying consolidated financial statements have been restructured and translated into English from the consolidated financial statements of the Company prepared in accordance with Japanese GAAP and filed with the appropriate Local Finance Bureau of the Ministry of Finance as required by the Financial Instruments and Exchange Law. Certain supplementary information included in the statutory Japanese language consolidated financial statements, but not required for fair presentation, is not presented in the accompanying consolidated financial statements.

2. U.S. Dollar Amounts

Amounts in U.S. dollars are included solely for the convenience of readers. The rate of ¥106.42 = U.S. \$1, the effective rate of exchange prevailing at June 30, 2008, has been used in translation of yen amounts to U.S. dollar amounts. The inclusion of such amounts is not intended to imply that Japanese yen have been or could be readily converted, realized or settled in U.S. dollars at this or any other rate.

【Reference】

NS SOLUTIONS CORPORATION
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF INCOME
For the Three Months Ended Jun. 30, 2007

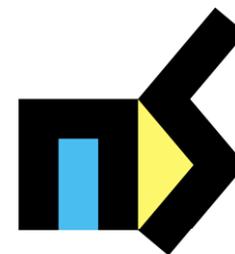
	Millions of yen	Thousands of U.S. dollars (U.S. \$1=¥123.26)
	2007	2007
Net sales	¥32,944	\$267,270
Cost of sales	25,191	204,372
Gross profit	7,753	62,898
Selling, general and administrative expenses.....	5,074	41,161
Operating income.....	2,679	21,737
Other income (expenses)	129	1,041
Income before income taxes and minority interests	2,808	22,778
Income Taxes	1,289	10,457
Income before minority interests.....	1,519	12,321
Minority interests.....	47	376
Net income.....	¥1,472	\$11,945

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements.

NS SOLUTIONS CORPORATION
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
For the Three Months Ended Jun. 30, 2007

	Millions of yen	Thousands of U.S. dollars (U.S. \$1=¥123.26)
	2007	2007
Cash flows from operating activities:		
Income before income taxes and minority interests..	¥2,808	\$22,778
Adjustments to reconcile income before income taxes to net cash provided by operating activities		
Depreciation	419	3,403
Decrease in accrued bonuses to employees.....	(2,952)	(23,950)
Increase in accrued employees' retirement benefits, net of payments.....	204	1,659
Decrease in accounts receivable.....	19,109	155,034
Increase in inventories.....	(5,644)	(45,788)
Decrease in accounts payable.....	(7,246)	(58,789)
Others, net.....	2,618	21,230
Sub total	9,316	75,577
Income taxes paid.....	(4,384)	(35,565)
Interest and dividends received.....	77	622
Net cash provided by operating activities	5,009	40,634
Cash flow from investing activities:		
Expenditure for purchase of short-term investments	(3,009)	(24,414)
Expenditure for purchase of property and equipment and intangible fixed assets.....	(496)	(4,027)
Others, net	(334)	(2,701)
Net cash used for investing activities	(3,839)	(31,142)
Cash flows from financing activities:		
Dividends paid.....	(926)	(7,511)
Dividends paid to minority shareholders.....	(80)	(651)
Net cash used for financing activities.....	(1,006)	(8,162)
Effect of exchange rate changes on cash and cash equivalents.....	0	0
Net increase in cash and cash equivalents.....	164	1,330
Cash and cash equivalents at beginning of period.....	29,510	239,415
Cash and cash equivalents at end of period	¥29,674	\$240,745

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements.



NS Solutions

平成21年3月期 第1四半期決算 参考資料

Appendix of Financial Results for the Quarterly Period ended Jun. 30, 2008

2008年7月31日
July. 31, 2008

新日鉄ソリューションズ株式会社 NS Solutions Corporation

(注)この資料において百万円もしくはパーセントで記載してある情報は四捨五入しておりますので、第1四半期決算短信と数値が異なる場合があります。

(Note) In this material, where information is presented in millions of yen or percentages, these amounts have been rounded. Accordingly, these amounts may differ from figures included in *outline of consolidated financial results for the first quarter* in some cases.

1.連結業績概要 Outline of Consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

	2008/3				
	Q1	Q2	Q3	Q4	Total
受注高 Amount of order acceptance	43,506	43,060	36,255	46,474	169,295
業務ソリューション Business solutions	29,956	25,254	22,175	28,137	105,522
基盤ソリューション Platform solutions	5,376	4,208	4,516	6,371	20,471
ビジネスサービス Business services	8,173	13,599	9,564	11,965	43,301
期末受注残高 Order backlog at end of period	54,568	54,616	54,472	47,900	47,900
業務ソリューション Business solutions	32,338	31,841	30,994	24,968	24,968
基盤ソリューション Platform solutions	5,208	4,470	4,817	3,290	3,290
ビジネスサービス Business services	17,022	18,305	18,660	19,642	19,642
売上高 Net sales	32,944	43,011	36,399	53,046	165,400
業務ソリューション Business solutions	18,940	25,750	23,022	34,164	101,876
基盤ソリューション Platform solutions	5,235	4,946	4,168	7,899	22,248
ビジネスサービス Business services	8,769	12,315	9,209	10,983	41,276
売上総利益 Gross profit	7,753	8,778	8,201	10,901	35,633
販売費及び一般管理費 Selling, general and administrative expenses	5,074	5,110	4,932	5,620	20,736
営業利益 Operating income	2,679	3,668	3,268	5,281	14,896
経常利益 Recurring profit	2,804	3,724	3,354	5,365	15,247
当期純利益 Net income	1,472	2,066	1,822	3,065	8,425
売上高営業利益率(%) Operating income margin (%)	8.1%	8.5%	9.0%	10.0%	9.0%
新日鉄向け売上高 Sales to Nippon Steel Corp.	4,565	6,692	4,985	6,135	22,377

	2009/3				
	Q1	Q2	Q3	Q4	Total
受注高	38,025				38,025
業務ソリューション	21,018				21,018
基盤ソリューション	4,955				4,955
ビジネスサービス	12,051				12,051
期末受注残高	51,107				51,107
業務ソリューション	26,632				26,632
基盤ソリューション	4,090				4,090
ビジネスサービス	20,384				20,384
売上高	34,818				34,818
業務ソリューション	19,354				19,354
基盤ソリューション	4,155				4,155
ビジネスサービス	11,309				11,309
売上総利益	7,244				7,244
販売費及び一般管理費	5,835				5,835
営業利益	1,409				1,409
経常利益	1,581				1,581
当期純利益	761				761
売上高営業利益率(%)	4.0%				4.0%
新日鉄向け売上高	6,436				6,436

	2005/3	2006/3	2007/3	2008/3	2009/3	2009/3
	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	2008.4.25 (前回見直し Previous Outlook)	(見直し Outlook)
受注高	152,210	150,790	162,487	169,295	—	—
業務ソリューション	84,363	86,652	98,027	105,522	—	—
基盤ソリューション	27,417	24,369	24,874	20,471	—	—
ビジネスサービス	40,430	39,769	39,587	43,301	—	—
期末受注残高	35,516	37,997	44,005	47,900	—	—
業務ソリューション	13,213	15,867	21,321	24,968	—	—
基盤ソリューション	4,520	4,708	5,067	3,290	—	—
ビジネスサービス	17,782	17,422	17,617	19,642	—	—
売上高	146,526	148,308	156,479	165,400	170,000	170,000
業務ソリューション	81,956	83,999	92,572	101,876	105,500	—
基盤ソリューション	25,700	24,181	24,515	22,248	22,000	—
ビジネスサービス	38,871	40,129	39,392	41,276	42,500	—
売上総利益	29,464	30,519	33,361	35,633	37,400	—
販売費及び一般管理費	17,754	18,402	19,223	20,736	21,800	—
営業利益	11,710	12,117	14,138	14,896	15,600	15,600
経常利益	11,791	12,356	14,367	15,247	16,000	16,000
当期純利益	6,621	7,482	8,120	8,425	8,900	8,900
売上高営業利益率(%)	8.0%	8.2%	9.0%	9.0%	9.2%	9.2%

	2004/9	2005/9	2006/9	2007/9	2008/9	2008/9
	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	2008.4.25 (前回見直し Previous Outlook)	(見直し Outlook)
受注高	76,289	74,602	79,972	86,566	—	—
業務ソリューション	41,153	41,870	48,313	55,210	—	—
基盤ソリューション	14,156	11,528	10,953	9,584	—	—
ビジネスサービス	20,979	21,205	20,705	21,772	—	—
期末受注残高	31,724	45,354	47,880	54,616	—	—
業務ソリューション	18,545	21,542	24,785	31,841	—	—
基盤ソリューション	3,207	3,713	3,596	4,470	—	—
ビジネスサービス	9,972	20,099	19,499	18,305	—	—
売上高	65,723	64,764	70,089	75,955	74,000	74,000
業務ソリューション	33,414	33,541	39,395	44,690	42,500	—
基盤ソリューション	13,752	12,334	12,066	10,181	10,000	—
ビジネスサービス	18,557	18,888	18,628	21,084	21,500	—
売上総利益	12,914	13,429	14,553	16,531	16,400	—
販売費及び一般管理費	8,701	8,840	9,409	10,184	10,600	—
営業利益	4,212	4,589	5,144	6,347	5,800	4,800
経常利益	4,272	4,752	5,238	6,528	6,000	5,000
当期純利益	2,287	2,706	3,026	3,538	3,300	2,700
売上高営業利益率(%)	6.4%	7.1%	7.3%	8.4%	7.8%	6.5%

※ 2005年3月末に、新日本製鐵(株)向けサービスの受注高の把握方法を売上高計上時点での把握から、契約締結時点での把握に変更しております。

In terms of the order acceptance from Nippon Steel Corporation, the company changed its recognition timing from sales-recognition basis to contract-date basis on March 31, 2005.

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

2.単独業績概要 Outline of Non-consolidated Business Results

(単位:百万円(他に指定ない限り) Millions of Yen, except as otherwise noted)

	2008/3				
	Q1	Q2	Q3	Q4	Total
受注高 Amount of order acceptance	40,760	37,338	32,019	39,672	149,789
業務ソリューション Business solutions	27,612	20,339	18,492	22,804	89,247
基盤ソリューション Platform solutions	5,097	3,486	4,046	4,979	17,608
ビジネスサービス Business services	8,052	13,512	9,480	11,891	42,935
期末受注残高 Order backlog at end of period	50,557	50,127	50,134	42,976	42,976
業務ソリューション Business solutions	29,182	28,293	27,621	21,045	21,045
基盤ソリューション Platform solutions	4,354	3,529	3,854	2,289	3,201
ビジネスサービス Business services	17,022	18,305	18,660	19,642	19,642
売上高 Net sales	30,103	37,768	32,012	46,831	146,714
業務ソリューション Business solutions	16,700	21,227	19,165	29,380	86,472
基盤ソリューション Platform solutions	4,757	4,311	3,722	6,543	19,333
ビジネスサービス Business services	8,647	12,229	9,125	10,909	40,910
売上総利益 Gross profit	6,732	6,867	6,800	8,600	28,999
販売費及び一般管理費 Selling, general and administrative expenses	4,315	4,197	4,114	4,636	17,262
営業利益 Operating income	2,417	2,670	2,686	3,964	11,737
経常利益 Recurring profit	2,866	2,722	2,754	4,039	12,381
当期純利益 Net income	1,701	1,630	1,669	2,458	7,458

	2009/3				
	Q1	Q2	Q3	Q4	Total
受注高 Amount of order acceptance	35,096				35,096
業務ソリューション Business solutions	18,583				18,583
基盤ソリューション Platform solutions	4,569				4,569
ビジネスサービス Business services	11,944				11,944
期末受注残高 Order backlog at end of period	46,887				46,887
業務ソリューション Business solutions	23,302				23,302
基盤ソリューション Platform solutions	3,201				3,201
ビジネスサービス Business services	20,384				20,384
売上高 Net sales	31,185				31,185
業務ソリューション Business solutions	16,325				16,325
基盤ソリューション Platform solutions	3,658				3,658
ビジネスサービス Business services	11,202				11,202
売上総利益 Gross profit	5,821				5,821
販売費及び一般管理費 Selling, general and administrative expenses	4,822				4,822
営業利益 Operating income	999				999
経常利益 Recurring profit	1,457				1,457
当期純利益 Net income	886				886

売上高営業利益率(%) Operating income margin (%)	8.0%	7.1%	8.4%	8.5%	8.0%
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売上高営業利益率(%) Operating income margin (%)	3.2%	3.2%
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新日鉄向け売上高 Sales to Nippon Steel Corp.	4,317	6,414	4,731	5,494	20,956
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新日鉄向け売上高 Sales to Nippon Steel Corp.	6,136	6,136
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	2005/3	2006/3	2007/3	2008/3	2009/3	2009/3
	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	2008.4.25 (前回見直し Previous Outlook)	(見直し Outlook)
受注高 Amount of order acceptance	137,385	134,374	146,282	149,789	—	—
業務ソリューション Business solutions	72,905	73,456	84,489	89,247	—	—
基盤ソリューション Platform solutions	24,821	21,627	22,650	17,608	—	—
ビジネスサービス Business services ※	39,659	39,291	39,143	42,935	—	—
期末受注残高 Order backlog at end of period	32,139	33,370	39,901	42,976	—	—
業務ソリューション Business solutions	10,923	12,359	18,269	21,045	—	—
基盤ソリューション Platform solutions	3,433	3,589	4,014	2,289	—	—
ビジネスサービス Business services ※	17,782	17,422	17,617	19,642	—	—
売上高 Net sales	131,889	133,143	139,752	146,714	151,500	151,500
業務ソリューション Business solutions	70,591	72,020	78,578	86,472	89,500	—
基盤ソリューション Platform solutions	23,198	21,471	22,225	19,333	20,000	—
ビジネスサービス Business services	38,100	39,652	38,948	40,910	42,000	—
売上総利益 Gross profit	24,705	24,883	26,985	28,999	30,300	—
販売費及び一般管理費 Selling, general and administrative expenses	15,101	15,399	15,984	17,262	18,000	—
営業利益 Operating income	9,604	9,484	11,001	11,737	12,300	12,300
経常利益 Recurring profit	9,737	9,794	11,362	12,381	13,000	13,000
当期純利益 Net income	5,721	6,732	6,851	7,458	7,700	7,700
売上高営業利益率(%) Operating income margin (%)	7.3%	7.1%	7.9%	8.0%	8.1%	8.1%
売上高売上総利益率(%) Gross profit margin (%)	18.7%	18.7%	19.3%	19.8%	20.0%	—
業務ソリューション Business solutions	20.7%	20.1%	22.2%	21.6%	21.9%	—
基盤ソリューション Platform solutions	16.8%	18.4%	18.0%	19.2%	19.2%	—
ビジネスサービス Business services	16.8%	16.3%	14.3%	16.2%	16.3%	—
一株当たり配当金(円) Cash dividends per share (yen)	17.50	25.00	35.00	40.00	45.00	45.00

	2004/9	2005/9	2006/9	2007/9	2008/9	2008/9
	(実績 Actual)	(実績 Actual)	(実績 Actual)	(実績 Actual)	2008.4.25 (前回見直し Previous Outlook)	(見直し Outlook)
受注高 Amount of order acceptance	69,298	67,718	72,801	78,098	—	—
業務ソリューション Business solutions	35,423	36,171	41,900	47,951	—	—
基盤ソリューション Platform solutions	13,311	10,596	10,447	8,583	—	—
ビジネスサービス Business services	20,564	20,951	20,454	21,564	—	—
期末受注残高 Order backlog at end of period	28,634	42,187	43,623	50,127	—	—
業務ソリューション Business solutions	16,027	19,009	21,290	28,293	—	—
基盤ソリューション Platform solutions	2,635	3,079	2,834	3,529	—	—
ビジネスサービス Business services	9,972	20,099	19,499	18,305	—	—
売上高 Net sales	58,634	57,670	62,549	67,871	65,500	65,500
業務ソリューション Business solutions	28,006	28,086	32,970	37,927	35,500	—
基盤ソリューション Platform solutions	12,486	10,950	11,202	9,068	9,000	—
ビジネスサービス Business services	18,142	18,634	18,377	20,876	21,000	—
売上総利益 Gross profit	10,885	11,201	11,744	13,599	13,200	—
販売費及び一般管理費 Selling, general and administrative expenses	7,350	7,598	7,784	8,512	8,800	—
営業利益 Operating income	3,535	3,603	3,960	5,087	4,400	3,500
経常利益 Recurring profit	3,729	3,898	4,281	5,588	4,900	4,000
当期純利益 Net income	2,148	2,381	2,698	3,331	2,900	2,400
売上高営業利益率(%) Operating income margin (%)	6.0%	6.2%	6.3%	7.5%	6.7%	5.3%
売上高売上総利益率(%) Gross profit margin (%)	18.6%	19.4%	18.8%	20.0%	20.2%	—
業務ソリューション Business solutions	20.9%	20.5%	22.2%	21.7%	22.0%	—
基盤ソリューション Platform solutions	14.7%	19.9%	17.9%	20.8%	21.0%	—
ビジネスサービス Business services	17.6%	17.6%	13.1%	16.6%	16.6%	—
一株当たり配当金(円) Cash dividends per share (yen)	8.75	12.50	17.50	20.00	22.50	22.50

※ 2005年3月末に、新日本製鐵向けサービスの受注高の把握方法を売上高計上時点での把握から、契約締結時点での把握に変更しております。

In terms of the order acceptance from Nippon Steel Corporation, the company changed its recognition timing from sales-recognition basis to contract-date basis on March 31, 2005.

巻末の開示事項をご覧ください。 Please see the important disclosures at the end of this material.

本資料には当社又は当社役員の当社の営業成績及び財政状態に関する意図、意見又は現時点の予想と関連する将来予想が記載されております。従って、この将来予想は、歴史的事実でも将来の業績を保証するものでもないため、リスクと不確定な要素を含んでおります。実際の業績は様々な要因により異なる可能性があります。当社は、この将来予想を、これらの変化要因を反映するために修正することを保証するものではありません。

財務諸表の開示について

当社連結財務諸表及び、個別財務諸表につきましては、日本の金融商品取引法及びそれに関連する会計規則、日本基準における一般会計原則に従って作成されております。そのため国際財務報告基準とは開示方法が異なる部分がありますのでご留意ください。

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Basis of Presenting Financial Statements

The accompanying financial statements of the Company and its consolidated subsidiaries have been prepared in accordance with the provisions set forth in the Financial Instruments and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan (“Japanese GAAP”), which are different in certain respects as to application and disclosure requirements from International Financial Reporting Standards.